

JUST ENERGY GROUP INC. et al

Report on Priority Commodity / ISO Obligations

As at September 30, 2021

Terms of Reference:

1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the Information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
3. The Information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
5. All amounts are stated in Canadian dollars.

1) Mark to Market																	
<i>(2021-2024)</i>	Qtr4	2021 Total	2022				2022 Total	2023				2023 Total	2024				2024 Total
			Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4	
Electricity	31,928,397	31,928,397	40,613,711	4,653,429	20,964,376	3,426,171	69,657,687	10,463,765	(1,834,036)	5,595,089	(273,766)	13,951,052	56,769	-	-	-	56,769
Natural Gas	5,020,070	5,020,070	(917,755)	2,623,537	1,835,524	1,953,152	5,494,458	456,804	311,764	322,630	287,087	1,378,285	205,725	52,826	75,951	204,615	539,118
Total MTM	36,948,467	36,948,467	39,695,957	7,276,967	22,799,899	5,379,322	75,152,145	10,920,570	(1,522,272)	5,917,719	13,321	15,329,337	262,494	52,826	75,951	204,615	595,886

<i>(continued - 2025-2026)</i>	2025				2025 Total	2026				2026 Total	2021-2026
	Qtr1	Qtr2	Qtr3	Qtr4		Qtr1	Qtr2	Qtr3	Qtr4		Grand Total
Electricity	-	-	-	-	-	-	-	-	-	-	\$ 115,593,904
Natural Gas	98,270	10,228	29,232	120,010	257,740	43,529	(4,744)	(1,968)	(1,969)	34,849	\$ 12,724,520
Total MTM	98,270	10,228	29,232	120,010	257,740	43,529	(4,744)	(1,968)	(1,969)	34,849	\$ 128,318,425

2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge												
Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge											\$ (148,129,530)	
TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS											= Sum of A + B	\$ (19,811,105)